

Strategic automation through human connection

Customized API-based EDI integration with your Microsoft Dynamics 365 Business Central ERP



Your Enterprise Resource Management (ERP) system is the lifeblood of your business processes, facilitating your operations across every department within your organization.

But what about your interactions with partners *outside* of your organization?

Many businesses face evolving traceability, transaction requirements, and limited visibility – all leading to delays and frustration.

Falling behind on compliance? Struggling with manual entry, errors, chargebacks, and slow support?

Vantree's embedded EDI solution for MS Dynamics 365 BC automates document exchange in your ERP. You get faster, more accurate transactions, fewer errors, and a reliable way to stay compliant and in control – without leaving the system you use.

30+ YEARS OF EDI EXPERTISE

Deep industry knowledge ensures smooth, reliable, and future-proof integrations that evolve with your business needs.

EMBEDDED IN BUSINESS CENTRAL

Our solution runs natively inside your ERP—no extra portals or tools required—simplifying day-to-day use and boosting team-wide adoption.

CUSTOMIZABLE AND FLEXIBLE

Tailored to your trading partners, systems, and workflows, our solution scales effortlessly as your business continues to grow.

RESPONSIVE, DEDICATED SUPPORT

We act as an extension of your internal team, offering 24/7 expert assistance and hands-on project management from start to finish.

HUMAN PARTNERSHIP

We prioritize long-term partnerships, working closely with your team to ensure lasting success and peace of mind over time.

CERTIFIED AND SECURE

Microsoft-certified and listed on AppSource, our solution meets strict security, privacy, and compliance standards every step of the way.

A smarter way to solve your EDI challenges

Our teams become an extension of yours – deeply understanding your business, trading partners, and document requirements to fully customize your EDI integration.

We manage your entire project lifecycle, providing worry-free, 24/7 visibility into your critical data and seamless end-to-end support.

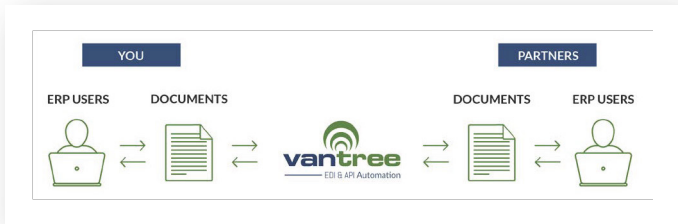
"Vantree has positively impacted our work at CTS by considerably reducing the response time and improving the quality of answers. That makes a very big difference because you go home with a sense of accomplishment that something got done."

— Louisa Pacheco, Controller at CTS Foods



Want to get more out of your ERP investment?

Vantree & MS Dynamics 365 BC – How it works



The core of our integration solution is the Vantree Connectivity Suite (VCS), which sits between you and your trading partners and automates the integration, translation and delivery services of EDI and non-EDI documents to and from your MS 365 Business Central ERP.

Any document, from any partner

Our hands-on, personal approach and proprietary software allows our team to design a fully customizable solution for your company, **down to each trading partner relationship and each document type.** Any environment. Any trading partner. Any document.

Invoice	→	810 Invoice
Sales Order	←	850 Purchase Order
Ship File	→	856 Ship notice/Manifest
Debit/Credit Memo	←	812 Credit/Debit Adjustment
Cash Receipt	→	820 Payment Advice
Purchase Order Acknowledgement	←	855 Purchase Order Acknowledgement
Ship File	→	856 Ship Notice/Manifest
Sales Order	←	855 Purchase OrderRequest
Pick-List/Sales Order	→	940 Warehouse Shipping Order
Delivery	←	945 Warehouse Shipping Advice
Invoice	→	882 Summary Invoice
Inventory – Goods Receipt	←	944 Warehouse Stock Transfer Receipt Advice
Purchasing – A/P Goods Receipt PO	→	943 Warehouse Stock Transfer Shipment Advice
Item Master/Warehouse Inventory	←	846 Inventory Report

Familiar interface, simple functionality

With all functions fully integrated into your familiar MS 365 Business Central there's no new interface to learn, and our automated processes and the intuitive layout of your Vantree Dashboard make it simple to import, analyze, and process incoming documents.

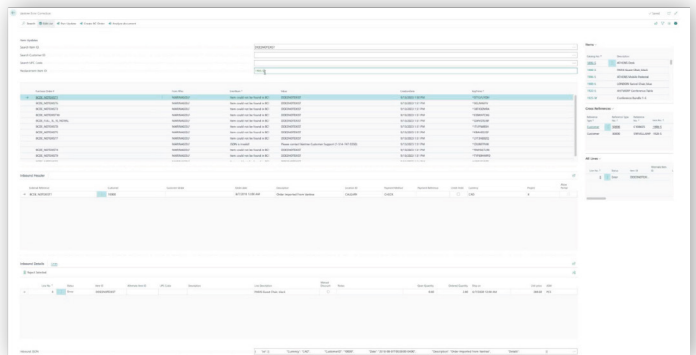
Most common automation/validation rules

- Allow Duplicate Order
- Check Discount Threshold
- Validate EDI Price to Business Central Price
- Match EDI Unit of Measure to Sales Unit of Measure Lookup Price
- Populate Customer Specific Packaging from Item Master into Sale Orders

EDI workflows supported in MS D365BC

Vantree's EDI Module for D365BC supports typical order-to-cash processes and procure-to-pay, allows you to streamline your supply chain ecosystem with your source of truth, and maximize your ERP investment.

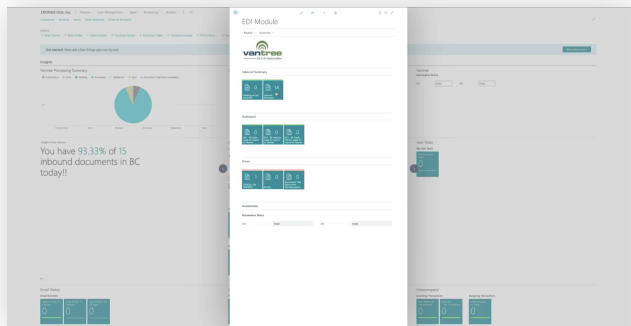
Are you curious to see what that would look like for your organization?



Vantree's EDI Module Features

Our embedded and Microsoft AppSource certified EDI module supports various degrees of automation, facilitates error handling, bulk corrections, validations, audit trails, and custom fields. **Looking for even more flexibility?**

Vantree can push its customizations for you through a Per Tenant Extension (PTE), that would extend our base application to support your unique needs.



Getting started

Since 1994, Vantree has provided embedded EDI solutions to connect organizations to 1,000+ trading partners worldwide, specializing in Microsoft applications. Our Microsoft-certified solution is available on AppSource for trusted quality and easy deployment.

Visit **Vantree.com** today to learn more about empowering your organization's growth and better supporting your overall business objectives.